

<b>CASE NAME:</b>	<b>Reagor-Dykes Plainview, LP</b>
<b>CASE NUMBER:</b>	<b>18-50218</b>
<b>JUDGE:</b>	<b>Robert Jones</b>

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN & EASTERN DISTRICTS OF TEXAS**  
**REGION 6**

**MONTHLY OPERATING REPORT**

**MONTH ENDING:** August 2018  
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**



ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chief Restructuring Officer

TITLE

Robert Schleizer

PRINTED NAME OF RESPONSIBLE PARTY

26-Oct-18

DATE

**PREPARER:**



ORIGINAL SIGNATURE OF PREPARER

Chief Financial Officer

TITLE

Lyndon James

PRINTED NAME OF PREPARER

October 26+, 2018

DATE

Reagor Dykes Plainview

Case Number: 18-20218

MOR-1 - Assets

MOR - 1  
(Assets)

Balance Sheet	Notes	Filing Date 8/01/18	8/31/2018
<b>ASSETS</b>			
UNRESTRICTED CASH	8.1	158,236	81,716
RESTRICTED CASH	8.2	2,037,882	1,959,882
<b>TOTAL CASH</b>		<b>2,196,119</b>	<b>2,041,599</b>
ACCOUNTS RECEIVABLE (NET)		1,414,088	1,398,227
INVENTORY		10,296,320	10,295,710
NOTES RECEIVABLE		-	-
PREPAID EXPENSES		-	-
OTHER (ATTACH LIST)		-	-
<b>TOTAL CURRENT ASSETS</b>		<b>13,906,527</b>	<b>13,735,536</b>
PROPERTY, PLANT & EQUIPMENT		338,191	338,191
LESS: ACCUMULATED DEPRECIATION		(61,048)	(63,240)
<b>NET PROPERTY, PLANT &amp; EQUIPMENT</b>		<b>277,143</b>	<b>274,951</b>
NOTES RECEIVABLE - DUE FROM INSIDERS		159,333	159,333
OTHER ASSETS - NET OF AMORT		-	-
OTHER (ATTACH LIST)		-	-
<b>TOTAL ASSETS</b>		<b>14,343,002</b>	<b>14,169,820</b>

**Notes:**

- 8.1** August 2018 includes \$113,000 reclassification from cash of FMCC Cash Management account to an offset to secured deb
- 8.2** August 2018 includes transfer to Unrestricted Cash to fund opening balances in the DIP Postpetition bank accounts;

Reagor Dykes Plainview  
Case Number: 18-20218  
Support MOR-1 - Assets

Support for  
MOR - 1 Assets

	Notes	Filing Date 8/01/18	8/31/2018
<b>ACCOUNTS RECEIVABLE</b>			
AR - Vehicles		1,240,227	1,224,390
AR - Parts, Service, & Body Shop		211,589	211,566
AR - Holdback		182,396	182,396
AR - Incentives		179,302	179,302
AR - Finance		124,699	124,699
AR - Warranty		64,385	64,385
AR - Employees		4,385	4,385
Allowance for Doubtful Acct		(592,895)	(592,895)
<b>TOTAL ACCOUNTS RECEIVABLE:</b>		<b>1,414,087</b>	<b>1,398,226</b>

**INVENTORY**

Vehicles		9,870,854	9,870,854
Parts		425,466	424,856
<b>TOTAL INVENTORY:</b>		<b>10,296,320</b>	<b>10,295,710</b>

**PROPERTY PLANT AND EQUIPMENT**

Real Property		186,033	186,033
Autos, Machinery & Equipment		94,631	94,631
Office, Furniture & Fixtures		57,527	57,527
<b>TOTAL PROPERTY PLANT AND EQUIPMENT:</b>		<b>338,191</b>	<b>338,191</b>
Less: Accumulated Depreciation			
Accum Dep - Real Property		(11,136)	(11,563)
Accum Dep - Autos, Machinery & Equipment		(31,009)	(32,102)
Accum Dep - Office, Furniture & Fixtures		(18,903)	(19,575)
<b>TOTAL ACCUMULATED DEPRECIATION:</b>		<b>(61,048)</b>	<b>(63,240)</b>
<b>PROPERTY PLANT AND EQUIPMENT (NET):</b>		<b>277,143</b>	<b>274,951</b>

**NOTES RECEIVABLE - DUE FROM INSIDERS**

Rick Dykes		79,667	79,667
Bart Reagor		79,667	79,667
<b>TOTAL NOTES RECEIVABLE - DUE FROM INSIDERS:</b>		<b>159,333</b>	<b>159,333</b>

Reagor Dykes Plainview  
Case Number: 18-20218  
MOR-1 - Liabilities & Equity

MOR - 1  
(Liabilities  
& Equity)

	Notes	Filing Date 8/01/18	8/31/2018
<b>POSTPETITION LIABILITIES</b>			
ACCOUNTS PAYABLE		NA	-
TAXES PAYABLE		NA	5,521
NOTES PAYABLE		NA	-
PROFESSIONAL FEES		NA	-
SECURED DEBT		NA	-
OTHER (ATTACH LIST)		NA	9,837
<b>Total Postpetition Liabilities</b>			<b>15,359</b>
<b>PREPETITION LIABILITIES</b>			
SECURED DEBT		20,308,836	20,195,836
PRIORITY DEBT		91,026	35,389
UNSECURED DEBT		1,102,988	1,102,988
OTHER (ATTACH LIST)		-	-
<b>Total Prepetition Liabilities</b>		<b>21,502,850</b>	<b>21,334,212</b>
<b>Total Liabilities</b>		<b>21,502,850</b>	<b>21,349,571</b>
<b>EQUITY</b>			
PREPETITION OWNERS' EQUITY		(7,159,847)	(7,159,847)
POSTPETITION CUMULATIVE PROFIT OR (LOSS)		-	(19,904)
DIRECT CHARGES TO EQUITY (ATTACH EXPLANATION)		-	-
<b>TOTAL EQUITY</b>		<b>(7,159,847)</b>	<b>(7,179,751)</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>14,343,002</b>	<b>14,169,820</b>

Reagor Dykes Plainview  
Case Number: 18-20218  
Support MOR-1 - Liabilities & Equity  
Prepetition Liabilities & Equity

Support for  
MOR - 1 Liabilities  
& Equity  
(Prepetition)

	Notes	Filing Date 8/01/18	8/31/2018
<b>NOTES PAYABLE - SECURED</b>			
Ford Motor Credit (FMCC)		15,964,252	15,964,252
Less Cash Management Offset	8.1	-	(113,000)
<b>NET FMCC NOTES PAYABLE</b>		<b>15,964,252</b>	<b>15,851,252</b>
First Capital Bank	8.2	2,442,093	2,442,093
VISTA Bank CD LOC		848,444	848,444
VISTA CD Zurich		596,880	596,880
AIM Bank		457,167	457,167
<b>TOTAL NOTES PAYABLE - SECURED</b>		<b>20,308,836</b>	<b>20,195,836</b>
<b>OTHER SECURED DEBT</b>			
None			-
<b>TOTAL OTHER SECURED DEBT</b>		<b>-</b>	<b>-</b>
<b>TOTAL SECURED PREPETITION LIABILITIES</b>		<b>20,308,836</b>	<b>20,195,836</b>
<b>UNSECURED PREPETITION LIABILITIES (PRIORITY)</b>			
Wages Payable		71,118	15,272
Accrued Payroll Taxes		17,914	18,123
Accrued Unemployment Tax		209	209
Sales Taxes Payable		1,786	1,786
<b>TOTAL UNSECURED PREPETITION LIABILITIES (PRIORITY)</b>		<b>91,026</b>	<b>35,389</b>
<b>UNSECURED PREPETITION LIABILITIES (NON-PRIORITY)</b>			
AP - Vehicle Lien Payoff		355,798	355,798
AP Dealer Trade		258,959	258,959
AP Trade		197,811	197,811
AP Other		148,040	148,040
Sales Tax Payable - Vehicle		105,844	105,844
AP Customer Accommodations		31,604	31,604
Vehicle Inventory Tax (VIT) Payable		4,933	4,933
Service Contract Payable			-
Warranty Payable			-
<b>TOTAL UNSECURED PREPETITION LIABILITIES (NON-PRIORITY)</b>		<b>1,102,988</b>	<b>1,102,988</b>
<b>TOTAL PREPETITION LIABILITIES</b>		<b>21,502,850</b>	<b>21,334,213</b>

**Notes:**

- 8.1 Change represents reclass from FMCC Cash Management to Notes Payable - Contra Account named Cash Management Offset;  
8.2 First Capital NP agreement holds each RDAG bankruptcy entity, except Reagor Dykes Motors (SDF) for outstanding loan amount. Loan is fully collateralized by certificate of deposit from Reagor Dykes Motors.

Reagor Dykes Plainview  
Case Number: 18-20218  
Support MOR-1 - Liabilities  
Postpetition Liabilities

Support for  
MOR - 1  
Liabilities  
(Postpetition)

	Notes	8/31/2018
<b>ACCOUNTS PAYABLE</b>		
AP Trade		
AP Dealer Trade		
AP Customer Accommodations		
AP - Vehicle Lien Payoff		
<b>TOTAL ACCOUNTS PAYABLE:</b>		-
<b>TAXES PAYABLE</b>		
Payroll Tax		5,521
Property Tax		
Sales Tax		
Vehicle Inventory Tax (VIT)		
Other Taxes		
<b>TOTAL TAXES PAYABLE:</b>		5,521
<b>PROFESSIONAL FEES</b>		
<b>SECURED DEBT</b>		
<b>OTHER ACCRUED EXPENSES</b>		
Wages Payable		9,837
Other Accrued		
<b>TOTAL OTHER ACCRUED EXPENSES:</b>		9,837
<b>TOTAL POSTPETITION LIABILITIES</b>		15,359

Reagor Dykes Plainview  
Case Number: 18-20218  
MOR-2

MOR - 2  
(Income  
Statement)

INCOME STATEMENT		Notes	Aug 2018	Filing to Date
<b>REVENUE</b>				
	GROSS REVENUES		10,216	10,216
	VEHICLES (New and Used)			-
	FINANCE, INSURANCE AND WARRANTY			-
	SERVICE AND PARTS		2,032	2,032
	LESS: RETURNS & DISCOUNTS			-
	<b>NET REVENUE</b>		<b>12,248</b>	<b>12,248</b>
<b>COST OF GOODS SOLD</b>				
	VEHICLES (NEW AND USED)			-
	FINANCE, INSURANCE AND WARRANTY			-
	SERVICE AND PARTS		610	610
	LESS: RETURNS & DISCOUNTS			-
	<b>TOTAL COST OF GOODS SOLD</b>		<b>610</b>	<b>610</b>
<b>OPERATING EXPENSES</b>				
	OFFICER / INSIDER COMPENSATION			-
	SELLING & MARKETING			-
	GENERAL & ADMINISTRATIVE		31,542	31,542
	RENT & LEASE			-
	OTHER (ATTACH LIST)			-
	<b>TOTAL OPERATING EXPENSES</b>		<b>31,542</b>	<b>31,542</b>
	<b>INCOME BEFORE NON-OPERATING INCOME AND EXPENSES</b>		<b>(19,904)</b>	<b>(19,904)</b>
<b>OTHER INCOME &amp; EXPENSES</b>				
	NON-OPERATING INCOME (ATTACH LIST)			-
	NON-OPERATING EXPENSE (ATTACH LIST)			-
	INTEREST EXPENSE			-
	DEPRECIATION / DEPLETION			-
	AMORTIZATION			-
	OTHER (ATTACH LIST)			-
	<b>NET OTHER (INCOME) &amp; EXPENSES</b>		<b>-</b>	<b>-</b>
<b>REORGANIZATION EXPENSES</b>				
	PROFESSIONAL FEES			-
	U.S. TRUSTEE FEES			-
	OTHER (ATTACH LIST)			-
	<b>TOTAL REORGANIZATION EXPENSES</b>		<b>-</b>	<b>-</b>
	<b>INCOME TAX</b>			
	<b>NET PROFIT (LOSS)</b>		<b>(19,904)</b>	<b>(19,904)</b>

**MOR-3**

(Cash Receipts and Disbursements)

<b>CASE NAME:</b>	<b>Reagor-Dykes Plainview, LP</b>
<b>CASE NUMBER:</b>	<b>18-50218</b>

MONTH OF AUGUST 2018

<b>CASH RECEIPTS AND DISBURSEMENTS</b>	<b>NOTES</b>	<b>Aug-18</b>	<b>Sep-18</b>	<b>18-Oct</b>	<b>QUARTER</b>
1. CASH - BEGINNING OF MONTH		-	36,480	36,480	
<b>RECEIPTS FROM OPERATIONS</b>					
2. CASH - SALES AND SERVICE		28,109			28,109
<b>COLLECTION OF ACCOUNTS RECEIVABLE</b>					
3. PREPETITION					-
4. POSTPETITION					-
5. TOTAL OPERATING RECEIPTS		28,109	-	-	28,109
<b>NON-OPERATING RECEIPTS</b>					
6. LOANS & ADVANCES (ATTACH LIST)		-			-
7. SALE OF ASSETS					-
8. OTHER (ATTACH LIST)		78,000			78,000
9. TOTAL NON-OPERATING RECEIPTS		78,000	-	-	78,000
10. TOTAL RECEIPTS		106,109	-	-	106,109
11. TOTAL CASH AVAILABLE		106,109	36,480	36,480	
<b>OPERATING DISBURSEMENTS</b>					
12. NET PAYROLL		69,429			69,429
13. PAYROLL TAXES PAID		-			-
14. SALES, USE & OTHER TAXES PAID		-			-
15. SECURED / RENTAL / LEASES		148			148
16. UTILITIES		-			-
17. INSURANCE		-			-
18. INVENTORY PURCHASES		-			-
19. VEHICLE EXPENSES		-			-
20. TRAVEL		-			-
21. ENTERTAINMENT		-			-
22. REPAIRS & MAINTENANCE		-			-
23. SUPPLIES		-			-
24. ADVERTISING		-			-
25. OTHER (ATTACH LIST)		52			52
26. TOTAL OPERATING DISBURSEMENTS		69,629	-	-	69,629
<b>REORGANIZATION EXPENSES</b>					
27. PROFESSIONAL FEES					-
28. U.S. TRUSTEE FEES					-
29. OTHER (ATTACH LIST)					-
30. TOTAL REORGANIZATION EXPENSES		-	-	-	-
31. TOTAL DISBURSEMENTS		69,629	-	-	69,629
32. NET CASH FLOW		36,480	-	-	36,480
33. CASH - END OF MONTH		36,480	36,480	36,480	



Support for MOR -

3

<b>CASE NAME:</b>	<b>Reagor-Dykes Amarillo, LP</b>
<b>CASE NUMBER:</b>	<b>18-50216</b>

3: 08/01/18 to 08/31/18

**Reagor-Dykes Plainview, LP - Operating Account****CASH RECEIPTS DETAIL**Account No: **216451134**

Date	Payer	Description	Amount
<b>CASH RECEIPTS DETAIL</b>			<b>Account No: 216451134</b>
08/10/18	Reagor-Dykes Auto Plainview, LP	Transfer from payroll Acct #218358134	16,837.62
Total Cash Receipts			<u>16,837.62</u>

**CASH DISBURSEMENTS DETAIL**

Date	Check No.	Payee	Description (Purpose)	Amount
08/13/18	EFT	Metro Self Storage	Storage	148.00
08/31/18	EFT	Prosperity Bank	Bank Fees	18.06
Total Cash Disbursements				<u>166.06</u>

**Reagor-Dykes Plainview, LP- Payroll Account****CASH RECEIPTS DETAIL**Account No: **216451142**

Date	Payer	Description	Amount
08/02/18	Transfer from American Century Fund	Initial deposit	78,000.00
08/06/18	Specific payer information not captured on deposit detail	Service	23.73
08/06/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	15,837.18
08/06/18	Specific payer information not captured on deposit detail	Service	126.32
08/09/18	Specific payer information not captured on deposit detail	Service	350.39
08/09/18	Specific payer information not captured on deposit detail	Service	500.00
08/10/18	Reagor-Dykes Plainview, LP	Transfer to operating acct#218358126	(16,837.62)
08/17/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	737.14
08/17/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	3,062.37
08/20/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	756.80
08/20/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	3,938.00
08/21/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	441.44
08/22/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	642.00
08/23/18	Specific payer information not captured on deposit detail	Gross Sales Proceeds	638.71
08/28/18	Specific payer information not captured on deposit detail	Service	364.50
08/31/18	Specific payer information not captured on deposit detail	Service	690.62
Total Cash Receipts			<u>89,271.58</u>

**CASH DISBURSEMENTS DETAIL**

Date	Check No.	Payee	Description (Purpose)	Amount
08/02/18	4415	Alec Estes	Payroll for pay period ending 07/28/18	716.79
08/02/18	4416	Heriberto Garcia	Payroll for pay period ending 07/28/18	1,609.00
08/02/18	4417	Nathan Hambin	Payroll for pay period ending 07/28/18	826.89
08/02/18	4418	Kelly Loreda-DeLeon	Payroll for pay period ending 07/28/18	1,510.33
08/02/18	4419	matthew Salazar	Payroll for pay period ending 07/28/18	695.85
08/02/18	4420	Nikki Wall-White	Payroll for pay period ending 07/28/18	638.02
08/02/18	4421	Erik Demster	Payroll for pay period ending 07/28/18	1,264.46
08/02/18	4422	Derel Franco	Payroll for pay period ending 07/28/18	765.91
08/02/18	4423	Jonathan Delarosa	Payroll for pay period ending 07/28/18	727.21
08/02/18	4424	David H Andrai	Payroll for pay period ending 07/28/18	912.43
08/02/18	4425	Trey Braxton	Payroll for pay period ending 07/28/18	687.21
08/02/18	4426	Malachi Delapaz	Payroll for pay period ending 07/28/18	490.91
08/02/18	4427	Valerie Esquivel	Payroll for pay period ending 07/28/18	168.08

Support for MOR -

3

<b>CASE NAME:</b>	<b>Reagor-Dykes Amarillo, LP</b>
<b>CASE NUMBER:</b>	<b>18-50216</b>

3: 08/01/18 to 08/31/18

08/02/18 4428	Roberto Guerrero	Payroll for pay period ending 07/28/18	629.53
08/02/18 4429	Ayush Hervey	Payroll for pay period ending 07/28/18	822.15
08/02/18 4430	Gerardo Mora	Payroll for pay period ending 07/28/18	1,304.03
08/02/18 4431	Andrew Rogers	Payroll for pay period ending 07/28/18	2,372.81
08/02/18 4432	Nicolas Ruiz	Payroll for pay period ending 07/28/18	589.22
08/02/18 4433	Melvin Shivers	Payroll for pay period ending 07/28/18	1,053.26
08/02/18 4434	Antonio Sosa	Payroll for pay period ending 07/28/18	1,115.38
08/02/18 4435	Mark Warren	Payroll for pay period ending 07/28/18	641.31
08/02/18 4436	Jason White	Payroll for pay period ending 07/28/18	1,212.22
08/02/18 4437	Demi Arrendondo	Payroll for pay period ending 07/28/18	797.12
08/02/18 4438	Elaina Cabral	Payroll for pay period ending 07/28/18	1,710.71
08/02/18 4439	Destany Delacruz	Payroll for pay period ending 07/28/18	730.44
08/02/18 4440	Linda Hernandez	Payroll for pay period ending 07/28/18	746.43
08/02/18 4441	Stephanie Hernandez	Payroll for pay period ending 07/28/18	440.61
08/02/18 4442	Marissa Pantoja	Payroll for pay period ending 07/28/18	915.40
08/02/18 4443	Danielle Rosales	Payroll for pay period ending 07/28/18	552.30
08/02/18 4444	Mercedes Vera	Payroll for pay period ending 07/28/18	818.51
08/09/18 4445	Capital Bank & Trust	Employee benefits 401k	1,913.73
08/11/18 4446	Thomas Curry	Commission for pay period ending 08/4/18	1,881.89
08/11/18 4447	Jacob Degollado	Commission for pay period ending 08/4/18	771.42
08/11/18 4448	Michelle Duran	Commission for pay period ending 08/4/18	4,382.58
08/11/18 4449	Wade McClintock	Commission for pay period ending 08/4/18	4,406.23
08/11/18 4450	Jose A Medina	Commission for pay period ending 08/4/18	2,800.55
08/11/18 4451	Paul Ramirez	Commission for pay period ending 08/4/18	2,768.92
08/11/18 4452	Leann Ruiz	Commission for pay period ending 08/4/18	1,575.19
08/11/18 4453	Anson Salazar	Commission for pay period ending 08/4/18	1,399.07
08/11/18 4454	Lamin Sawaneh	Commission for pay period ending 08/4/18	1,850.34
08/11/18 4455	Lincoln Zapata	Commission for pay period ending 08/4/18	770.63
08/11/18 4456	Heriberto Garcia	Payroll for Final pay period ending 08/10/18	823.26
08/11/18 4457	Nathan Hamblin	Payroll for Final pay period ending 08/10/18	485.45
08/11/18 4459	Matthew Salazar	Payroll for Final pay period ending 08/10/18	161.25
08/11/18 4460	Nikki Wall-White	Payroll for Final pay period ending 08/10/18	259.25
08/11/18 4461	Eric Demster	Payroll for Final pay period ending 08/10/18	1,065.58
08/11/18 4462	Jonathan Delarosa	Payroll for Final pay period ending 08/10/18	282.30
08/11/18 4463	David H Andrae	Payroll for Final pay period ending 08/10/18	107.37
08/11/18 4464	Trey Braxton	Payroll for Final pay period ending 08/10/18	220.03
08/11/18 4465	Malachi Delapaz	Payroll for Final pay period ending 08/10/18	109.44
08/11/18 4466	Roberto Guerrero	Payroll for Final pay period ending 08/10/18	91.39
08/11/18 4467	Ayush Hervey	Payroll for Final pay period ending 08/10/18	252.38
08/11/18 4468	Gerardo Mora	Payroll for Final pay period ending 08/10/18	366.15
08/11/18 4469	Nicholas Ruiz	Payroll for Final pay period ending 08/10/18	152.37
08/11/18 4472	Antonio Sosa	Payroll for Final pay period ending 08/10/18	148.96
08/11/18 4473	Mark Warren	Payroll for Final pay period ending 08/10/18	331.06
08/11/18 4474	Demi Arredondo	Payroll for Final pay period ending 08/10/18	290.98
08/11/18 4475	Destany Delacruz	Payroll for Final pay period ending 08/10/18	284.91
08/11/18 4476	Melvin Shivers	Payroll for Final pay period ending 08/10/18	370.90
08/11/18 4476	Linda Hernandez	Payroll for Final pay period ending 08/10/18	139.44
08/11/18 4477	Marissa Pantoja	Payroll for Final pay period ending 08/10/18	310.37
08/11/18 4478	Danielle Rosales	Payroll for Final pay period ending 08/10/18	281.05
08/11/18 4479	Mercedes Vera	Payroll for Final pay period ending 08/10/18	281.41
08/11/18 4480	Valerie Exquivel	Commission for pay period ending 08/4/18	1,399.10
08/16/18 4481	Alec Estes	Payroll for pay period ending 08/16/18	540.99
08/16/18 4482	Kelly Loreda-DeLeon	Payroll for pay period ending 08/16/18	864.36
08/16/18 4485	Derek Franco	Payroll for pay period ending 08/16/18	382.75
08/16/18 4486	Andrew Rogers	Payroll for pay period ending 08/16/18	1,175.48
08/16/18 4487	Jason White	Payroll for pay period ending 08/16/18	611.43
08/16/18 4489	Elaina Cabral	Payroll for pay period ending 08/16/18	1,845.71
08/16/18 4490	Nikki Wall-White	Payroll for pay period ending 08/16/18	73.88
08/30/18 4492	Kelly Loreda-DeLeon	Payroll for pay period ending 08/30/18	487.90
08/30/18 4493	Andrew Rogers	Payroll for pay period ending 08/30/18	960.26
08/30/18 4494	Elaina Cabral	Payroll for pay period ending 08/30/18	2,286.55
08/31/18 EFT	Prosperity Bank	Bank Fees	34.42

Total Cash Disbursements - Payroll Account

69,463.20

**MOR - 4**  
**(AR, AP Aging;**  
**Taxes AP Status)**

<b>CASE NAME:</b>	<b>Reagor-Dykes Plainview, LP</b>
<b>CASE NUMBER:</b>	<b>18-50218</b>

MONTH: August 2018

<b>ACCOUNTS RECEIVABLE AGING</b>	<b>Filing Date 8/01/18</b>	<b>Aug-18</b>	<b>Sep-18</b>	<b>Oct-18</b>
1. 0-30	1,712,543	1,696,682		
2. 31-60	284,958	284,958		
3. 61-90	5,199	5,199		
4. 91+	4,283	4,283		
5. TOTAL ACCOUNTS RECEIVABLE	2,006,983	1,991,122	-	-
6. AMOUNT CONSIDERED UNCOLLECTIBLE	592,895	592,895		
7. ACCOUNTS RECEIVABLE (NET)	1,414,087	1,398,226	-	-

<b>AGING OF POSTPETITION TAXES AND PAYABLES</b>			MONTH: August 2018		
<b>TAXES PAYABLE</b>	<b>0-30 DAYS</b>	<b>31-60 DAYS</b>	<b>61-90 DAYS</b>	<b>91+ DAYS</b>	<b>TOTAL</b>
1. FEDERAL	5,478				5,478
2. STATE	43				43
3. LOCAL					-
4. OTHER (ATTACH LIST)					-
5. TOTAL TAXES PAYABLE	5,521	-	-	-	5,521
6. ACCOUNTS PAYABLE	9,837				9,837

<b>STATUS OF POSTPETITION TAXES</b>		MONTH: August 2018		
<b>FEDERAL</b>	<b>BEGINNING TAX LIABILITY</b>	<b>AMOUNT WITHHELD AND/ OR ACCRUED</b>	<b>AMOUNT PAID</b>	<b>ENDING TAX LIABILITY</b>
1. WITHHOLDING		1,554		1,554
2. FICA-EMPLOYEE		1,957		1,957
3. FICA-EMPLOYER		1,956.8		1,956.8
4. UNEMPLOYMENT		10.8		10.8
5. INCOME				-
6. OTHER (ATTACH LIST)				-
7. TOTAL FEDERAL TAXES	-	5,478.4	-	5,478.4
<b>STATE AND LOCAL</b>				
8. WITHHOLDING				-
9. SALES				-
10. EXCISE				-
11. UNEMPLOYMENT		43.0		43.0
12. REAL PROPERTY				-
13. PERSONAL PROPERTY				-
14. OTHER (ATTACH LIST)				-
15. TOTAL STATE & LOCAL	-	43.0	-	43.0
16. TOTAL TAXES	-	5,521.4	-	5,521.4

**MOR-5**  
**(Bank Reconciliation)**

<b>CASE NAME:</b>	<b>Reagor-Dykes Plainview, LP</b>
<b>CASE NUMBER:</b>	<b>18-50218</b>
<b>MONTH OF AUGUST 2018</b>	

**MONTH:** August 2018

<b>BANK RECONCILIATIONS</b>	Post Petition Operating Account #1	Post Petition Payroll Account #2	Pre Petition Operating Account #3	Pre Petition Operating Account #4					
<b>A. BANK:</b>	Prosperity Bank	Prosperity Bank	IBC Bank	FMCC					<b>TOTAL</b>
<b>B. ACCOUNT NUMBER:</b>	1134	1142	1862	1206					
<b>C. PURPOSE (TYPE):</b>	Operating	Payroll	Operating	Cash Mgt.					
1. BALANCE PER BANK STATEMENT	16,672	20,296	38,322	113,000					188,290
2. ADD: TOTAL DEPOSITS NOT CREDITED	-	-							-
3. SUBTRACT: OUTSTANDING CHECKS	-	488							488
4. OTHER RECONCILING ITEMS		-		(113,000)					(113,000)
5. MONTH END BALANCE PER BOOKS	16,672	19,808	38,322	-	-	-	-	-	74,802
6. NUMBER OF LAST CHECK WRITTEN	N/A	4,494							

Disclosed in SOFA as Cash;  
Reclassified against FMCC N/P

<b>INVESTMENT ACCOUNTS</b>									
<b>BANK, ACCOUNT NAME &amp; NUMBER</b>			<b>DATE OF PURCHASE</b>	<b>TYPE OF INSTRUMENT</b>				<b>PURCHASE PRICE</b>	<b>CURRENT VALUE</b>
7.	Vista Bank	3395		Money Market					1,550
8.	Vista Bank	6842		Savings					5,364
9.	Vista Bank	3213		CD					848,444
10.	Vista Bank	5371		CD					596,880
11.	Aim Bank	5671		CD					512,558
12.	American Century Funds	757		Stock Funds					2,000
13.	American Century Funds	325		Stock Funds					
14.	American Century Funds	803		Stock Funds					
15.									
16.	<b>TOTAL INVESTMENTS</b>							-	1,966,796

<b>CASH</b>	
17.	<b>CURRENCY ON HAND</b>
18.	<b>TOTAL CASH - END OF MONTH</b>

-

2,041,599

**MOR - 6**  
**(Payments to**  
**Insiders and**  
**Professionals)**

<b>CASE NAME:</b>	Reagor-Dykes Plainview, LP
<b>CASE NUMBER:</b>	18-50218

MONTH: August 2018

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

<b>INSIDERS</b>			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1. N/A			
2.			
3.			
4.			
5.			
6. TOTAL PAYMENTS TO INSIDERS		-	-

<b>PROFESSIONALS</b>					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
1. N/A					
2.					
3.					
4.					
5.					
6. TOTAL PAYMENTS TO PROFESSIONALS			-	-	-

**POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
1. N/A			
2.			
3.			
4.			
5.			
6. TOTAL	-	-	-

\* For the 6 RDAG debtors, professional fees are estimated at \$344,000 incurred for August 2018.

MOR - 7

CASE NAME:	Reagor-Dykes Plainview, LP
CASE NUMBER:	18-50218

MONTH: August 2018

## QUESTIONNAIRE

	YES	NO	
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X	Note 8.1
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X	
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X	Note 8.2
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?	X		
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X	
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X	
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X	
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X	
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X	
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X	
12. ARE ANY WAGE PAYMENTS PAST DUE?		X	

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

8.1 Funds Transferred from American Century Investment account to Post Petition DIP bank account to Prosperity Payroll Account;

8.2 Wages payable accrued as of Filing Date of \$71,118.20 were paid in August 2018;

## INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	X	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS				
TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY	
Workers' Compensation	Texas Mutual	07/01/18 - 07/01/19	\$21,285 paid monthly	
General Liability	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Property (Fire, Theft)	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Vehicle	Risk Point	09/01/18 - 09/30/18	\$30,000 paid monthly, for one month extension	
Other:				
Umbrella	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
EE Benefits Liability	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Auto Dealers GL	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3
Crime, Cyber, Identity	Travelers	Renewed Eff 09/01/18 - 09/01/19	\$134,510 Quarterly (9/1, 12/1, 3/1, 6/1/19)	Note 8.3

## Notes:

8.3 Insurance policies are written through a non-debtor affiliate (Reagor Auto Mall, LTD) and premiums are allocated based on revenue, employee count, and other factors. The debtors allocated portion of the premiums is \$13,214;